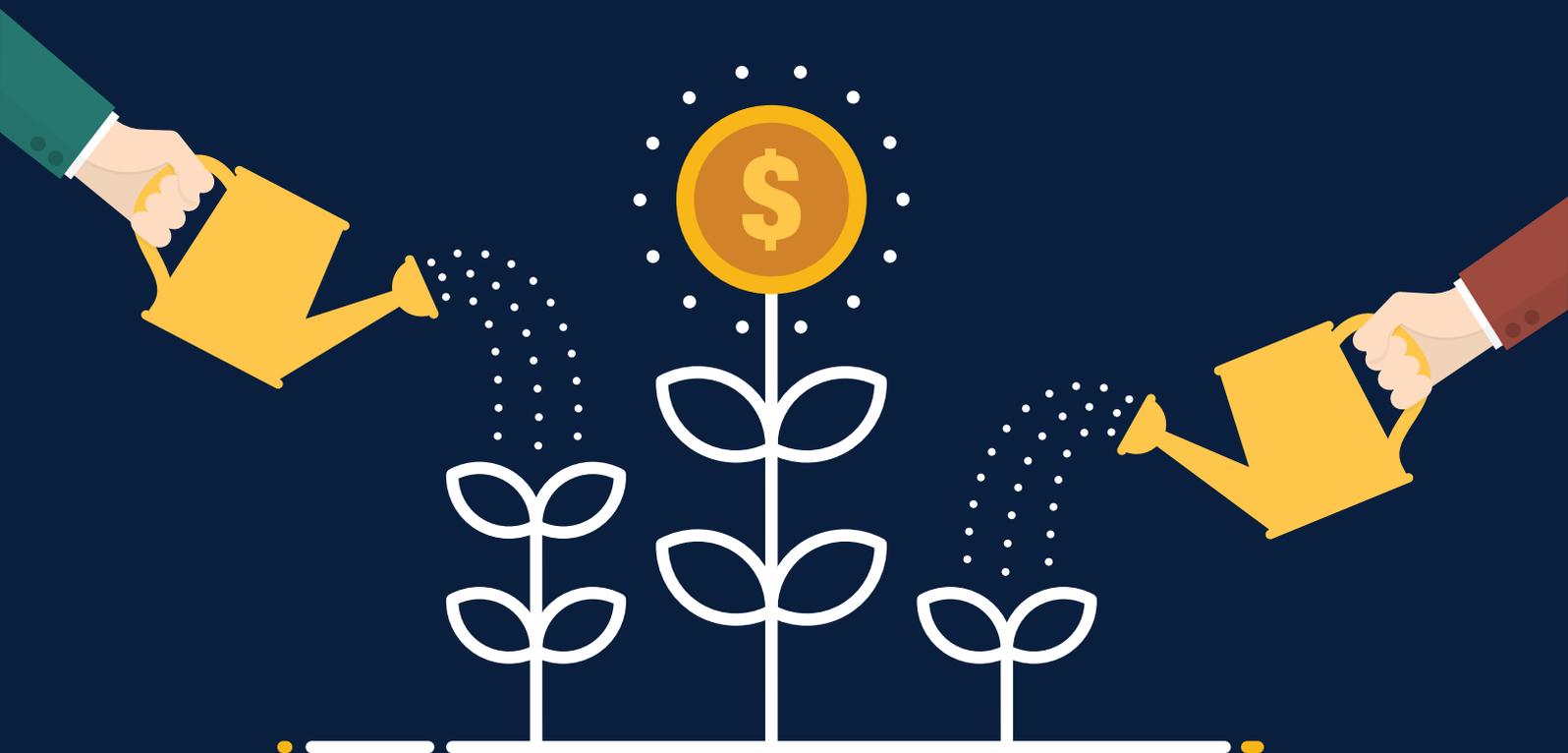




TRANSACTION ADVISORY SERVICES



Your Business Our Focus

Who We Serve

- Private equity
- Investment bankers
- Investment advisors & brokers
- Family offices
- Financial sponsors
- Strategic corporate clients

Key Industries





Dawgen Global

Our Exceptionally Qualified Team

Transactions

- Asset and stock acquisitions
- Joint ventures
- Divestitures
- Carve-outs
- Recapitalization/refinance
- IPOs
- ESOPs

Areas of Expertise

- Finance
- Tax
- Valuations
- Global & local tax
- Process, risk & governance
- IT risk assessment

Transaction Advisory SOLUTIONS

Across the Deal Lifecycle



Pre-Transaction

- Sell-Side
- Due Diligence
- Enterprise Readiness
- Transaction Tax Structuring
- IT Risk Assessment



Transaction Execution

- Buy-Side
- Due Diligence
- Transaction Closing
- Sell-Side Advisory



Transaction Execution

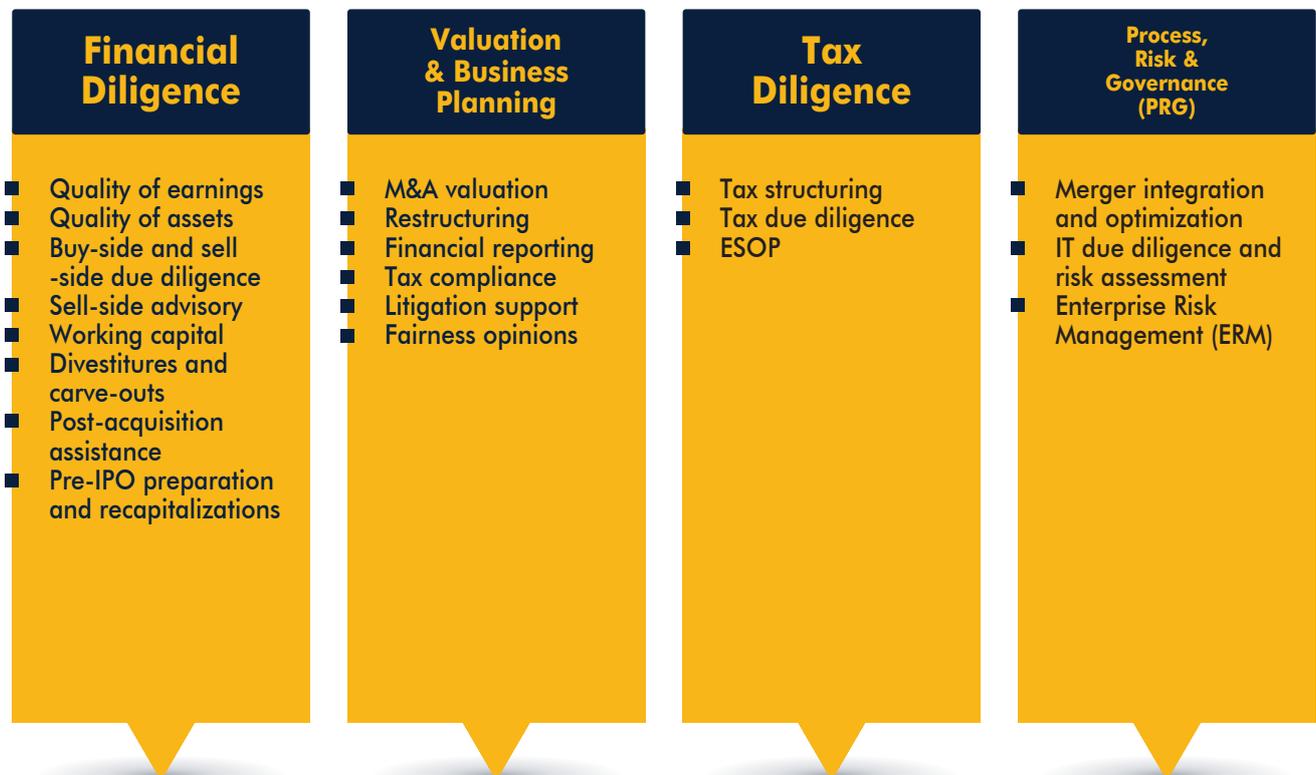
- Purchase Price Allocation & Opening Balance Sheet
- IT System Integration
- Working Capital & Purchase Price Adjustments
- Earn-Out
- Tax Planning & Compliance
- Financial Statement Audits

Due Diligence

- Quality of Earnings
- Quality of Assets
- Income Statement Trend & Key Metric Analysis
- Net Working Capital Analysis

What We Do

Our experienced team of dedicated transaction professionals approaches each transaction with a holistic perspective that helps minimize risk for middle market transactions.



Services

